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Peabody Prices \$275 Million Convertible Senior Notes Offering

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Peabody Announces Proposed Convertible Senior Notes Offering

Feb 16, 2022

PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Feb 10, 2022

PEABODY ANNOUNCES EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

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PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Feb 10, 2022

PEABODY REPORTS RESULTS FOR FOURTH QUARTER AND YEAR ENDED DECEMBER 31, 2021

Jan 25, 2022

PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2021

Jan 14, 2022

PEABODY ANNOUNCES OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Nov 23, 2021

Peabody Announces Expiration And Final Results Of Offer To Purchase Up To \$15.842 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

Oct 28, 2021

Peabody Reports Results For Quarter Ended September 30, 2021
