

Press Releases

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Oct 22, 2021

Peabody Announces Offer To Purchase Up To \$15.842 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

Oct 20, 2021

Peabody to announce results for the quarter ended September 30, 2021

Oct 18, 2021

Peabody Reports Preliminary Results For Quarter Ended September 30, 2021

Sep 27, 2021

Peabody and UMWA Reach Consensual Agreement on New Labor Contract

Sep 7, 2021

Peabody Announces Expiration And Final Results Of Offer To Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

Aug 6, 2021

Peabody Announces Extension Of The Expiration Date For Its Offer To Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

Jul 29, 2021

Peabody Reports Results For Quarter Ended June 30, 2021

Jul 20, 2021

Peabody to announce results for the quarter ended June 30, 2021

Jul 7, 2021

Peabody Announces Offer To Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

May 3, 2021

Peabody's Board Appoints James Grech As The Company's Next President And CEO

Apr 29, 2021

Peabody Reports Results For Quarter Ended March 31, 2021

Apr 21, 2021

Peabody to Announce Results for the Quarter Ended March 31, 2021

[Peabody To Announce Results For The Quarter Ended March 31, 2021](#)

Mar 23, 2021

[Wilpinjong Coal To Announce Results For The Year Ended December 31, 2020](#)

Mar 18, 2021

[Peabody's Board Of Directors Announces CEO Transition Plan](#)

Mar 15, 2021

[Peabody Announces Expiration And Final Results Of Offer To Purchase Up To \\$22.5 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024](#)

Feb 10, 2021

[Peabody Announces Offer To Purchase Up To \\$22.5 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024](#)

Feb 4, 2021

[Peabody Reports Results For Quarter And Year Ended December 31, 2020](#)

Jan 29, 2021

[Peabody Completes Exchange Transaction, Extends Substantial Portion of Near-Term Debt Maturities, Eliminates Net Leverage Ratio, Finalizes Surety Standstill Agreement](#)

Jan 26, 2021

[Peabody Announces Expiration And Final Results Of Exchange Offer And Consent Solicitation](#)

Jan 22, 2021

[Peabody To Announce Results For The Quarter And Year Ended December 31, 2020](#)

Jan 15, 2021

[Peabody Announces Extended Early Tender Results Of Exchange Offer And Consent Solicitation, Further Extension Of Early Tender Date And Waiver And Satisfaction Of Minimum Tender Condition](#)

Jan 8, 2021

[Peabody Announces Early Tender Results Of Exchange Offer And Consent Solicitation And Extension Of Early Tender Date](#)

Dec 31, 2020

[Peabody Announces Amended And Restated Transaction Support Agreement And Supplement To Offering Memorandum](#)

Dec 24, 2020

Peabody Reaches Support Agreement With Certain Creditors On Financial Covenant Relief, Debt Maturity Extension And Notes Exchange Offer

Dec 24, 2020

Peabody Announces Exchange Offer and Consent Solicitation Relating to Existing 6.000% Senior Secured Notes due 2022

Nov 9, 2020

Peabody Reports Earnings For Quarter Ended September 30, 2020

Oct 29, 2020

Peabody to announce results for the quarter ended September 30, 2020

Oct 26, 2020

Peabody Names Darren Yeates as Chief Operating Officer

Sep 29, 2020

U.S. District Court Upholds FTC's Decision To Block Peabody And Arch's Joint Venture Of PRB/Colorado Assets

Aug 5, 2020

Peabody Reports Earnings For Quarter Ended June 30, 2020

Challenging seaborne market conditions weigh on results; U.S. thermal operations respond well despite reduced scale; Continued secular decline and reduction in long-term natural gas price assumptions contributed to \$1.42 billion impairment charge at NARM; Evaluating strategic financing alternatives

Jul 31, 2020

Peabody To Announce Results For The Quarter Ended June 30, 2020

Jul 16, 2020

Peabody Announces Changes to Board of Directors

Jun 17, 2020

Peabody Appoints Mark Spurbeck To Permanent Role Of Chief Financial Officer

Apr 29, 2020

Peabody Reports Earnings For Quarter Ended March 31, 2020

Ensuring the health and safety of employees and communities, and safeguarding financial flexibility during COVID-19; Implemented cost reduction activities with further actions underway, goal for all mines to demonstrate path to cash generation at lower pricing levels; Suspending 2020 guidance given global economic uncertainty.

Apr 27, 2020

Peabody Updates Precautions to Support Our Teams During COVID-19

Apr 20, 2020

Peabody To Announce Results For The Quarter Ended March 31, 2020

Apr 17, 2020

Peabody announces change to virtual annual meeting format on May 7, 2020

Peabody announces change to virtual annual meeting format on May 7, 2020

Apr 7, 2020

Peabody Takes Precautions to Support our Teams During COVID-19

Feb 26, 2020

Peabody And Arch Announce Intent To Continue Pursuit Of Highly Synergistic Joint Venture To Create Value For Customers And Shareholders

Feb 5, 2020

Peabody And Elliott Management Enter Into Agreement; New Members To Be Appointed To Board Of Directors

Feb 5, 2020

Peabody Reports Earnings For Quarter And Year Ended December 31, 2019

Fourth quarter reflects 10-percent cost-per-ton improvement in three operating segments; Lowering capital expenditures and suspending dividends in light of industry conditions and portfolio changes; Emphasizing debt reduction to maintain financial strength; Continuing to progress regulatory process for proposed PRB/Colorado JV; Commencing commercial process for North Goonyella Mine in tandem with ongoing mine development plan

Jan 8, 2020

Peabody Names Mark Spurbeck As Interim Chief Financial Officer

Jan 8, 2020

Peabody To Announce Results For The Quarter And Year Ended December 31, 2019

Nov 20, 2019

Peabody Honors Global Innovation, Advocacy And Education In Clean Coal Technologies

Oct 29, 2019

Peabody Reports Earnings For Quarter Ended September 30, 2019

Third quarter results reflect previously announced effects of pricing, shipments and Middlemount performance; Quarter highlighted by multi-year low PRB cost performance; Anticipating conclusion of FTC review of PRB/Colorado JV in first half of 2020; Advancing preferred path to access substantial North Goonyella reserves; Taking steps to streamline organization, reset operational performance and strengthen portfolio

Oct 22, 2019

Peabody U.S. Mines Recognized With National Awards For Safety And Reclamation Excellence

Oct 16, 2019

Peabody announces quarterly dividend per share of \$0.145

Oct 8, 2019

Peabody To Announce Results For The Quarter Ended September 30, 2019

Sep 20, 2019

Peabody Reports Earnings For Quarter Ended September 30, 2019

Statement From Peabody Confirming Commitment To Pending PRB/Colorado Joint Venture

Sep 19, 2019

Peabody Announces Termination Of Previously Announced Tender Offers And Concludes Current Refinancing Activities

Sep 17, 2019

Peabody Closes On \$565 Million Revolving Credit Facility

Sep 16, 2019

Peabody Announces Private Offering Of \$900 Million Of Senior Secured Notes

Sep 11, 2019

Peabody Announces Receipt Of Requisite Consents With Respect To Its Tender Offers And Consent Solicitations For Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Sep 5, 2019

Peabody Launches Process To Refinance Existing Term Loan And Revolving Credit Facilities; Provides Update On Financial Performance

Aug 28, 2019

Peabody Announces Cash Tender Offers For Any And All Of Its Outstanding 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Aug 7, 2019

Peabody Increases Quarterly Dividend Per Share To \$0.145

Jul 31, 2019

Peabody Reports Earnings For Quarter Ended June 30, 2019

Second quarter results supported by strong Shoal Creek performance, solid seaborne thermal contributions and lower costs across multiple segments; Highly synergistic PRB/Colorado joint venture aimed at strengthening competitiveness of coal while creating substantial value for customers and shareholders; Share repurchases targeted to accelerate in second half of 2019

Jul 10, 2019

Peabody to announce results for the quarter ended June 30, 2019

Jul 3, 2019

Peabody Proceeding With Re-Entry Of Zone One Of North Goonyella Mine

Jun 19, 2019

Peabody Position Statement on the Affordable Clean Energy Rule

Jun 19, 2019

Peabody And Arch To Combine U.S. PRB And Colorado Assets In Highly

Synergistic Joint Venture To Unlock Approximately \$820 Million In Synergies

- JV synergies projected to average approximately \$120 million per year over initial 10 years, with NPV of approximately \$820 million

Jun 6, 2019

Peabody's Derek Launius Named "Reclamationist Of the Year" By The American Society Of Mining And Reclamation

May 24, 2019

Peabody Proceeding With Reventilation Of First Segment Of North Goonyella Mine

May 8, 2019

Peabody Increases Quarterly Dividend Per Share To \$0.14

May 1, 2019

Peabody Reports Earnings For Quarter Ended March 31, 2019

Peabody earns \$133.3 million in income from continuing operations, net of income taxes, \$1.15 in diluted earnings per share from continuing operations and \$253.9 million in Adjusted EBITDA, with the seaborne thermal segment leading the company in Adjusted EBITDA margins of 38 percent; Newly acquired Shoal Creek Mine's first quarter operating cash flows imply a less than two-year payback period; Lowering 2019 capital expenditure guidance range to \$350 million to \$375 million; Peabody returns \$313 million in cash to shareholders in first quarter, bringing total shareholder returns to \$1.42 billion since mid-2017.

Apr 10, 2019

Peabody To Announce Results For The Quarter Ended March 31, 2019

Mar 27, 2019

Peabody Releases Initial Learnings From North Goonyella Incident

Feb 27, 2019

Peabody Declares Supplemental Cash Dividend Of \$1.85 Per Share To Augment Ongoing \$1.5 Billion Share Buyback Program And Quarterly Dividends



Feb 21, 2019

Peabody elects Andrea Bertone to board of directors

 [Photos \(1\)](#)

Feb 6, 2019

Peabody Reports Earnings For Quarter And Year Ended December 31, 2018

Seaborne coal segments continue to drive Peabody performance and investments; Peabody earns \$233.5 million in income from continuing operations net of income taxes, \$1.97 in diluted earnings per share from continuing operations and \$273.7 million in Adjusted EBITDA in the fourth quarter; Seaborne thermal segment delivers over 40% Adjusted EBITDA margins in fourth quarter and full year; Targeting 2019 sales of ~2.5 million tons from high-margin Shoal Creek Mine; Base case for North Goonyella Mine restart targets modest sales in 2019 and longwall production of ~2 million tons in 2020.

Jan 9, 2019

Peabody To Announce Results For The Quarter And Year Ended December 31

Peabody To Announce Results For The Quarter And Year Ended December 31, 2018

Dec 5, 2018

Peabody Honors Global Leadership And Innovation In Clean Coal Technologies

Dec 3, 2018

Peabody Completes Acquisition Of Shoal Creek Seaborne Hard Coking Coal Mine

Oct 30, 2018

Peabody Reports Earnings For Quarter Ended September 30, 2018

Third quarter performance reflects underlying strength of global platform amid events at North Goonyella Mine; Operating results led by Australian thermal segment; Largest quarter of share repurchases brings current buyback program to \$875 million; Buybacks reaffirmed and authorization expanded to \$1.5 billion; Shoal Creek acquisition to add 2 million tons or more of seaborne hard coking coal capacity per year

Oct 17, 2018

Peabody Declares Quarterly Dividend Of \$0.13 Per Share

Oct 11, 2018

Peabody Provides Update On North Goonyella

Oct 9, 2018

Peabody To Announce Results For The Quarter Ended September 30, 2018

Oct 3, 2018

Peabody Provides Update On Company's Focus



Oct 2, 2018

Peabody Provides Update On North Goonyella

Sep 30, 2018

Peabody Provides Operational Update On North Goonyella

Sep 28, 2018

Peabody Provides Update On North Goonyella

Sep 28, 2018

Statement Regarding North Goonyella Developments

Sep 27, 2018

Statement Regarding North Goonyella Developments

Sep 25, 2018

Updated Peabody Statement on North Goonyella

Sep 21, 2018

Peabody To Acquire Shoal Creek Mine Assets From Drummond Company; Add

Peabody To Acquire Shoal Creek Mine Assets From Drummond Company, Adds ~2 Million Tons Per Year Of Seaborne Hard Coking Coal

Sep 20, 2018

Peabody Statement on the Navajo Generating Station and Kayenta Mine

Sep 19, 2018

Peabody Statement on North Goonyella Mine

Aug 15, 2018

Peabody Announces Agreement To Repurchase \$300 Million In BTU Shares Directly From Entities Advised By Elliott Management

Aug 10, 2018

Peabody Announces Expiration Of Consent Solicitations Relating To Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Aug 9, 2018

Peabody Announces Receipt Of Requisite Consents In Consent Solicitations Relating To Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Jul 30, 2018

Peabody Announces Commencement Of Consent Solicitations Relating To Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Jul 24, 2018

Peabody Reports Earnings For Quarter Ended June 30, 2018

Robust margins from Australian platform drive continued strong earnings and cash flows; High level of repurchases brings July year-to-date cash returned to shareholders to over \$425 million; Company liberates all remaining cash collateral supporting reclamation obligations; Peabody increases dividend to \$0.125 per share.

Jul 19, 2018

Peabody Increases Quarterly Dividend To \$0.125 Per Share

Jul 3, 2018

Peabody to announce results for the quarter ended June 30, 2018

Jun 6, 2018

Peabody Position Statement on U.S. Government Taking Steps to Preserve the Nation's Fleet of Coal-Fueled Generation

May 17, 2018

Peabody President and CEO Glenn Kellow Named Chairman of World Coal Association Today

May 10, 2018

May 10, 2018

Peabody Declares Quarterly Dividend Of \$0.115 Per Share

May 1, 2018

Hopi Tribe, United Mine Workers And Peabody Seek Judgment Affirming CAP's Legal Obligation To Purchase NGS Power

Apr 25, 2018

Peabody Reports Earnings For Quarter Ended March 31, 2018

First quarter results reflect substantial cash flow generation; Company accelerates share repurchases and expands program size to \$1.0 billion; Peabody confirms financial targets for 2018

Apr 11, 2018

Peabody's Wild Boar Mine Honored With National Reclamation Award

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