

Press Releases

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Sep 17, 2019

Peabody Closes On \$565 Million Revolving Credit Facility

Sep 16, 2019

Peabody Announces Private Offering Of \$900 Million Of Senior Secured Notes

Sep 11, 2019

Peabody Announces Receipt Of Requisite Consents With Respect To Its Tender Offers And Consent Solicitations For Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Sep 5, 2019

Peabody Launches Process To Refinance Existing Term Loan And Revolving Credit Facilities; Provides Update On Financial Performance

Aug 28, 2019

Peabody Announces Cash Tender Offers For Any And All Of Its Outstanding 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

Aug 7, 2019

Peabody Increases Quarterly Dividend Per Share To \$0.145

Jul 31, 2019

Peabody Reports Earnings For Quarter Ended June 30, 2019

Second quarter results supported by strong Shoal Creek performance, solid seaborne thermal contributions and lower costs across multiple segments; Highly synergistic PRB/Colorado joint venture aimed at strengthening competitiveness of coal while creating substantial value for customers and shareholders; Share repurchases targeted to accelerate in second half of 2019

Jul 10, 2019

Peabody to announce results for the quarter ended June 30, 2019

Jul 3, 2019

Peabody Proceeding With Re-Entry Of Zone One Of North Goonyella Mine

Jun 19, 2019

Peabody Position Statement on the Affordable Clean Energy Rule

Jun 19, 2019

Peabody And Arch To Combine U.S. PRB And Colorado Assets In Highly Synergistic Joint Venture To Unlock Approximately \$820 Million In Synergies

- JV synergies projected to average approximately \$120 million per year over initial 10 years, with NPV of

approximately \$820 million

Jun 6, 2019

Peabody's Derek Launius Named "Reclamationist Of the Year" By The American Society Of Mining And Reclamation

May 24, 2019

Peabody Proceeding With Reventilation Of First Segment Of North Goonyella Mine

May 8, 2019

Peabody Increases Quarterly Dividend Per Share To \$0.14

May 1, 2019

Peabody Reports Earnings For Quarter Ended March 31, 2019

Peabody earns \$133.3 million in income from continuing operations, net of income taxes, \$1.15 in diluted earnings per share from continuing operations and \$253.9 million in Adjusted EBITDA, with the seaborne thermal segment leading the company in Adjusted EBITDA margins of 38 percent; Newly acquired Shoal Creek Mine's first quarter operating cash flows imply a less than two-year payback period; Lowering 2019 capital expenditure guidance range to \$350 million to \$375 million; Peabody returns \$313 million in cash to shareholders in first quarter, bringing total shareholder returns to \$1.42 billion since mid-2017.

Apr 10, 2019

Peabody To Announce Results For The Quarter Ended March 31, 2019

Mar 27, 2019

Peabody Releases Initial Learnings From North Goonyella Incident

Feb 27, 2019

Peabody Declares Supplemental Cash Dividend Of \$1.85 Per Share To Augment Ongoing \$1.5 Billion Share Buyback Program And Quarterly Dividends



Feb 21, 2019

Peabody elects Andrea Bertone to board of directors

 [Photos \(1\)](#)

Feb 6, 2019

Peabody Reports Earnings For Quarter And Year Ended December 31, 2018

Seaborne coal segments continue to drive Peabody performance and investments; Peabody earns \$233.5 million in income from continuing operations net of income taxes, \$1.97 in diluted earnings per share from continuing operations and \$273.7 million in Adjusted EBITDA in the fourth quarter; Seaborne thermal segment delivers over 40% Adjusted EBITDA margins in fourth quarter and full year; Targeting 2019 sales of ~2.5 million tons from high-margin Shoal Creek Mine; Base case for North Goonyella Mine restart targets modest sales in 2019 and longwall production of ~2 million tons in 2020.

Jan 9, 2019

Peabody To Announce Results For The Quarter And Year Ended December 31, 2018

Dec 5, 2018
Peabody Honors Global Leadership And Innovation In Clean Coal Technologies

Dec 3, 2018
Peabody Completes Acquisition Of Shoal Creek Seaborne Hard Coking Coal Mine

Oct 30, 2018
Peabody Reports Earnings For Quarter Ended September 30, 2018
Third quarter performance reflects underlying strength of global platform amid events at North Goonyella Mine; Operating results led by Australian thermal segment; Largest quarter of share repurchases brings current buyback program to \$875 million; Buybacks reaffirmed and authorization expanded to \$1.5 billion; Shoal Creek acquisition to add 2 million tons or more of seaborne hard coking coal capacity per year

Oct 17, 2018
Peabody Declares Quarterly Dividend Of \$0.13 Per Share

