

Press Releases

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Aug 29, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Jul 29, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Jul 28, 2022

PEABODY REPORTS RESULTS FOR QUARTER ENDED JUNE 30, 2022

Jul 21, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$90.0 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Jul 14, 2022

PEABODY REPORTS PRELIMINARY RESULTS FOR QUARTER ENDED JUNE 30, 2022

Jun 27, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE OF THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR 10.000% SENIOR SECURED NOTES DUE 2024 TO \$90 MILLION AGGREGATE PRINCIPAL AMOUNT, A RELATED EXTENSION OF THE OFFER'S EXPIRATION DATE, AND AN OFFER TO REPURCHASE ADDITIONAL TERM LOAN DEBT

May 26, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE REPURCHASE OF \$50 MILLION OF TERM LOAN DEBT, AND OFFER TO PURCHASE UP TO AN ADDITIONAL \$50 MILLION OF 10.000% SENIOR SECURED NOTES DUE 2024

May 5, 2022

R3 Renewables announces development services agreement with an affiliate of

Treaty Oak Clean Energy, LLC

Apr 28, 2022

PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2022

Apr 20, 2022

PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED MARCH 31, 2022

Mar 15, 2022

PEABODY ANNOUNCES EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Mar 14, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Mar 7, 2022

Peabody Announces Financing Arrangement

Mar 4, 2022

PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Mar 1, 2022

PEABODY ANNOUNCES LAUNCH OF R3 RENEWABLES, A JOINT VENTURE IN COLLABORATION WITH RIVERSTONE CREDIT PARTNERS AND SUMMIT PARTNERS CREDIT ADVISORS

THE COMPANY WILL FOCUS ON DEVELOPING UTILITY-SCALE SOLAR PV AND BATTERY STORAGE PROJECTS LOCATED ON PREVIOUSLY MINED COAL PROPERTIES

Feb 24, 2022

Peabody Prices \$275 Million Convertible Senior Notes Offering

Feb 23, 2022

Peabody Announces Proposed Convertible Senior Notes Offering

Feb 16, 2022

PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Feb 10, 2022

PEABODY ANNOUNCES EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Feb 10, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Feb 10, 2022

PEABODY REPORTS RESULTS FOR FOURTH QUARTER AND YEAR ENDED DECEMBER 31, 2021

Jan 25, 2022

PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2021

Jan 14, 2022

PEABODY ANNOUNCES OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Nov 23, 2021

Peabody Announces Expiration And Final Results Of Offer To Purchase Up To \$15.842 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024

Oct 28, 2021

Peabody Reports Results For Quarter Ended September 30, 2021

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