

# Press Releases

Email Alerts 

All Years 

All Categories 

Go 

[Advanced Search](#)

Feb 24, 2022  
**Peabody Prices \$275 Million Convertible Senior Notes Offering**

---

Feb 23, 2022  
**Peabody Announces Proposed Convertible Senior Notes Offering**

---

Feb 16, 2022  
**PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

---

Feb 10, 2022  
**PEABODY ANNOUNCES EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

---

Feb 10, 2022  
**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

---

