

# Press Releases

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May 2, 2024

**Peabody Reports Results For Quarter Ended March 31, 2024**

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May 2, 2024

**Peabody Board Declares Dividend on Common Stock**

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Apr 16, 2024

**Peabody Announces Completion of Wards Well Acquisition**

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Apr 11, 2024

**Peabody Provides Update on First Quarter 2024 Results**

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Mar 28, 2024

**Peabody Announcement Regarding Reducing Slate of Directors Standing for Re-Election**

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Feb 8, 2024

**Peabody Reports Results for the Quarter and Year Ended December 31, 2023**

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Feb 8, 2024

**Peabody Board Declares Dividend on Common Stock**

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Jan 18, 2024

**Peabody Announces New \$320 Million Revolving Credit Facility**

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Jan 18, 2024

**Peabody to Announce Results for the Quarter and Year Ended December 31, 2023**

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Dec 19, 2023

**Peabody's North Goonyella Mine Renamed Centurion Mine**

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Oct 26, 2023

**Peabody Reports Results For Quarter Ended September 30, 2023**

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Oct 26, 2023

**Peabody Board Declares Dividend on Common Stock**

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Oct 16, 2023

**Peabody Elects Dr. M. Katherine Banks to Board of Directors**

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**Oct 12, 2023**

**Peabody to Announce Results for the Quarter Ended September 30, 2023**

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**Jul 27, 2023**

**Peabody Reports Results For Quarter Ended June 30, 2023**

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**Jul 27, 2023**

**Peabody Board Declares Dividend on Common Stock**

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**Jul 13, 2023**

**Peabody to Announce Results for the Quarter Ended June 30, 2023**

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**Jun 20, 2023**

**Peabody Update Regarding Shoal Creek Mine**

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**Apr 27, 2023**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2023**

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**Apr 27, 2023**

**Peabody Board Declares Dividend on Common Stock**

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**Apr 17, 2023**

**Peabody to Announce Results for the Quarter Ended March 31, 2023**

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**Apr 17, 2023**

**Peabody Announces Robust Shareholder Return Program**

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**Mar 30, 2023**

**PEABODY UPDATE REGARDING SHOAL CREEK MINE**

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**Mar 29, 2023**

**Peabody Confirms Incident at Shoal Creek Mine**

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**Feb 14, 2023**

**PEABODY REPORTS RESULTS FOR FOURTH QUARTER AND YEAR ENDED DECEMBER 31, 2022**

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**Jan 31, 2023**

**PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2022**

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**Nov 18, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$81.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000%**

**\$81.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024 AND OFFER TO PURCHASE UP TO \$114.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF 10.00% TERM LOAN DUE 2024**

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**Nov 8, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE TO THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR 10.000% SENIOR SECURED TERM LOAN DUE 2024 TO UP TO ANY AND ALL OUTSTANDING TERM LOAN DEBT**

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**Nov 3, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED SEPTEMBER 30, 2022**

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**Oct 27, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN EXTENSION TO THE EXPIRATION DATE FOR THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED NOTES DUE 2024**

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**Oct 26, 2022**

**Peabody to announce results for the quarter ended September 30, 2022**

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**Oct 20, 2022**

**PEABODY HAS NOT ISSUED EARNINGS FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

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**Sep 19, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE REPURCHASE OF \$20.4 MILLION OF TERM LOAN DEBT, AND OFFER TO PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED NOTES DUE 2024**

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**Aug 29, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Jul 29, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO  
PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL  
AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Jul 28, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED JUNE 30, 2022**

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**Jul 21, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE  
EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO  
\$90.0 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000%  
SENIOR SECURED NOTES DUE 2024**

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**Jul 14, 2022**

**PEABODY REPORTS PRELIMINARY RESULTS FOR QUARTER ENDED  
JUNE 30, 2022**

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**Jun 27, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE  
OF THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR  
10.000% SENIOR SECURED NOTES DUE 2024 TO \$90 MILLION  
AGGREGATE PRINCIPAL AMOUNT, A RELATED EXTENSION OF THE  
OFFER'S EXPIRATION DATE, AND AN OFFER TO REPURCHASE  
ADDITIONAL TERM LOAN DEBT**

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**May 26, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE  
REPURCHASE OF \$50 MILLION OF TERM LOAN DEBT, AND OFFER TO  
PURCHASE UP TO AN ADDITIONAL \$50 MILLION OF 10.000% SENIOR  
SECURED NOTES DUE 2024**

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**May 5, 2022**

**R3 Renewables announces development services agreement with an  
affiliate of Treaty Oak Clean Energy, LLC**

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**Apr 28, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2022**

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**Apr 20, 2022**

**PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED MARCH  
31, 2022**

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**Mar 15, 2022**

**PEABODY ANNOUNCES EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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**Mar 14, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Mar 7, 2022**

**Peabody Announces Financing Arrangement**

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**Mar 4, 2022**

**PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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**Mar 1, 2022**

**PEABODY ANNOUNCES LAUNCH OF R3 RENEWABLES, A JOINT VENTURE IN COLLABORATION WITH RIVERSTONE CREDIT PARTNERS AND SUMMIT PARTNERS CREDIT ADVISORS**

**THE COMPANY WILL FOCUS ON DEVELOPING UTILITY-SCALE SOLAR PV AND BATTERY STORAGE PROJECTS LOCATED ON PREVIOUSLY MINED COAL PROPERTIES**

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**Feb 24, 2022**

**Peabody Prices \$275 Million Convertible Senior Notes Offering**

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**Feb 23, 2022**

**Peabody Announces Proposed Convertible Senior Notes Offering**

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**Feb 16, 2022**

**PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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**Feb 10, 2022**

**PEABODY ANNOUNCES EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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**Feb 10, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO  
PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL  
AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Feb 10, 2022**

**PEABODY REPORTS RESULTS FOR FOURTH QUARTER AND YEAR  
ENDED DECEMBER 31, 2021**

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**Jan 25, 2022**

**PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED  
DECEMBER 31, 2021**

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**Jan 14, 2022**

**PEABODY ANNOUNCES OFFER TO PURCHASE UP TO \$38.607 MILLION  
IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED  
NOTES DUE 2024**

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**Nov 23, 2021**

**Peabody Announces Expiration And Final Results Of Offer To  
Purchase Up To \$15.842 Million In Aggregate Accreted Value Of Its  
8.500% Senior Secured Notes Due 2024**

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**Oct 28, 2021**

**Peabody Reports Results For Quarter Ended September 30, 2021**

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**Oct 22, 2021**

**Peabody Announces Offer To Purchase Up To \$15.842 Million In  
Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due  
2024**

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**Oct 20, 2021**

**Peabody to announce results for the quarter ended September 30,  
2021**

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**Oct 18, 2021**

**Peabody Reports Preliminary Results For Quarter Ended September  
30, 2021**

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**Sep 27, 2021**

**Peabody and UMWA Reach Consensual Agreement on New Labor  
Contract**

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**Sep 7, 2021**

**Peabody Announces Expiration And Final Results Of Offer To  
Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its**

## **8.500% Senior Secured Notes Due 2024**

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**Aug 6, 2021**

**Peabody Announces Extension Of The Expiration Date For Its Offer To Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024**

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**Jul 29, 2021**

**Peabody Reports Results For Quarter Ended June 30, 2021**

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**Jul 20, 2021**

**Peabody to announce results for the quarter ended June 30, 2021**

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**Jul 7, 2021**

**Peabody Announces Offer To Purchase Up To \$13.281 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024**

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**May 3, 2021**

**Peabody's Board Appoints James Grech As The Company's Next President And CEO**

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**Apr 29, 2021**

**Peabody Reports Results For Quarter Ended March 31, 2021**

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**Apr 21, 2021**

**Peabody to Announce Results for the Quarter Ended March 31, 2021**

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**Mar 23, 2021**

**Wilpinjong Coal To Announce Results For The Year Ended December 31, 2020**

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**Mar 18, 2021**

**Peabody's Board Of Directors Announces CEO Transition Plan**

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**Mar 15, 2021**

**Peabody Announces Expiration And Final Results Of Offer To Purchase Up To \$22.5 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024**

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**Feb 10, 2021**

**Peabody Announces Offer To Purchase Up To \$22.5 Million In Aggregate Accreted Value Of Its 8.500% Senior Secured Notes Due 2024**

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**Feb 4, 2021**

## **Peabody Reports Results For Quarter And Year Ended December 31, 2020**

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**Jan 29, 2021**

**Peabody Completes Exchange Transaction, Extends Substantial Portion of Near-Term Debt Maturities, Eliminates Net Leverage Ratio, Finalizes Surety Standstill Agreement**

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**Jan 26, 2021**

**Peabody Announces Expiration And Final Results Of Exchange Offer And Consent Solicitation**

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**Jan 22, 2021**

**Peabody To Announce Results For The Quarter And Year Ended December 31, 2020**

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**Jan 15, 2021**

**Peabody Announces Extended Early Tender Results Of Exchange Offer And Consent Solicitation, Further Extension Of Early Tender Date And Waiver And Satisfaction Of Minimum Tender Condition**

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**Jan 8, 2021**

**Peabody Announces Early Tender Results Of Exchange Offer And Consent Solicitation And Extension Of Early Tender Date**

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**Dec 31, 2020**

**Peabody Announces Amended And Restated Transaction Support Agreement And Supplement To Offering Memorandum**

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**Dec 24, 2020**

**Peabody Reaches Support Agreement With Certain Creditors On Financial Covenant Relief, Debt Maturity Extension And Notes Exchange Offer**

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**Dec 24, 2020**

**Peabody Announces Exchange Offer and Consent Solicitation Relating to Existing 6.000% Senior Secured Notes due 2022**

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**Nov 9, 2020**

**Peabody Reports Earnings For Quarter Ended September 30, 2020**

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**Oct 29, 2020**

**Peabody to announce results for the quarter ended September 30, 2020**

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**Oct 26, 2020**

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## **Peabody Names Darren Yeates as Chief Operating Officer**

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Sep 29, 2020

### **U.S. District Court Upholds FTC's Decision To Block Peabody And Arch's Joint Venture Of PRB/Colorado Assets**

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Aug 5, 2020

### **Peabody Reports Earnings For Quarter Ended June 30, 2020**

Challenging seaborne market conditions weigh on results; U.S. thermal operations respond well despite reduced scale; Continued secular decline and reduction in long-term natural gas price assumptions contributed to \$1.42 billion impairment charge at NARM; Evaluating strategic financing alternatives

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Jul 31, 2020

### **Peabody To Announce Results For The Quarter Ended June 30, 2020**

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Jul 16, 2020

### **Peabody Announces Changes to Board of Directors**

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Jun 17, 2020

### **Peabody Appoints Mark Spurbeck To Permanent Role Of Chief Financial Officer**

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Apr 29, 2020

### **Peabody Reports Earnings For Quarter Ended March 31, 2020**

Ensuring the health and safety of employees and communities, and safeguarding financial flexibility during COVID-19; Implemented cost reduction activities with further actions underway, goal for all mines to demonstrate path to cash generation at lower pricing levels; Suspending 2020 guidance given global economic uncertainty.

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Apr 27, 2020

### **Peabody Updates Precautions to Support Our Teams During COVID-19**

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Apr 20, 2020

### **Peabody To Announce Results For The Quarter Ended March 31, 2020**

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Apr 17, 2020

### **Peabody announces change to virtual annual meeting format on May 7, 2020**

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Apr 7, 2020

### **Peabody Takes Precautions to Support our Teams During COVID-19**

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Feb 26, 2020

### **Peabody And Arch Announce Intent To Continue Pursuit Of Highly Synergistic Joint Venture To Create Value For Customers And Shareholders**

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Feb 5, 2020

**Peabody And Elliott Management Enter Into Agreement; New Members To Be Appointed To Board Of Directors**

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Feb 5, 2020

**Peabody Reports Earnings For Quarter And Year Ended December 31, 2019**

Fourth quarter reflects 10-percent cost-per-ton improvement in three operating segments; Lowering capital expenditures and suspending dividends in light of industry conditions and portfolio changes; Emphasizing debt reduction to maintain financial strength; Continuing to progress regulatory process for proposed PRB/Colorado JV; Commencing commercial process for North Goonyella Mine in tandem with ongoing mine development plan

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Jan 8, 2020

**Peabody Names Mark Spurbeck As Interim Chief Financial Officer**

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