


Press Releases

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Jan 31, 2023

PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2022

Nov 18, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$81.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024 AND OFFER TO PURCHASE UP TO \$114.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF 10.00% TERM LOAN DUE 2024

Nov 8, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE TO THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR 10.000% SENIOR SECURED TERM LOAN DUE 2024 TO UP TO ANY AND ALL OUTSTANDING TERM LOAN DEBT

Nov 3, 2022

PEABODY REPORTS RESULTS FOR QUARTER ENDED SEPTEMBER 30, 2022

Oct 27, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN EXTENSION TO THE EXPIRATION DATE FOR THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED NOTES DUE 2024

Oct 26, 2022

Peabody to announce results for the quarter ended September 30, 2022

Oct 20, 2022

PEABODY HAS NOT ISSUED EARNINGS FOR THE QUARTER ENDED SEPTEMBER 30, 2022

Sep 19, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE
REPURCHASE OF \$20.4 MILLION OF TERM LOAN DEBT, AND OFFER TO
PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED
NOTES DUE 2024**

Aug 29, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE
EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO
\$27.204 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR
10.000% SENIOR SECURED NOTES DUE 2024**

Jul 29, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO
PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL
AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

Jul 28, 2022

PEABODY REPORTS RESULTS FOR QUARTER ENDED JUNE 30, 2022

Jul 21, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE
EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO
\$90.0 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000%
SENIOR SECURED NOTES DUE 2024**

Jul 14, 2022

**PEABODY REPORTS PRELIMINARY RESULTS FOR QUARTER ENDED
JUNE 30, 2022**

Jun 27, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE
OF THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR
10.000% SENIOR SECURED NOTES DUE 2024 TO \$90 MILLION
AGGREGATE PRINCIPAL AMOUNT, A RELATED EXTENSION OF THE
OFFER'S EXPIRATION DATE, AND AN OFFER TO REPURCHASE
ADDITIONAL TERM LOAN DEBT**

May 26, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE
REPURCHASE OF \$50 MILLION OF TERM LOAN DEBT, AND OFFER TO**

PURCHASE UP TO AN ADDITIONAL \$50 MILLION OF 10.000% SENIOR SECURED NOTES DUE 2024

May 5, 2022

R3 Renewables announces development services agreement with an affiliate of Treaty Oak Clean Energy, LLC

Apr 28, 2022

PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2022

Apr 20, 2022

PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED MARCH 31, 2022

Mar 15, 2022

PEABODY ANNOUNCES EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Mar 14, 2022

PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024

Mar 7, 2022

Peabody Announces Financing Arrangement

Mar 4, 2022

PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024

Mar 1, 2022

PEABODY ANNOUNCES LAUNCH OF R3 RENEWABLES, A JOINT VENTURE IN COLLABORATION WITH RIVERSTONE CREDIT PARTNERS AND SUMMIT PARTNERS CREDIT ADVISORS

THE COMPANY WILL FOCUS ON DEVELOPING UTILITY-SCALE SOLAR PV AND BATTERY STORAGE PROJECTS LOCATED ON PREVIOUSLY MINED COAL PROPERTIES

Feb 24, 2022

Peabody Prices \$275 Million Convertible Senior Notes Offering

Feb 23, 2022

Peabody Announces Proposed Convertible Senior Notes Offering

Peabody Announces Proposed Convertible Senior Notes Offering

