

# Press Releases

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May 2, 2024

**Peabody Reports Results For Quarter Ended March 31, 2024**

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May 2, 2024

**Peabody Board Declares Dividend on Common Stock**

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Apr 16, 2024

**Peabody Announces Completion of Wards Well Acquisition**

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Apr 11, 2024

**Peabody Provides Update on First Quarter 2024 Results**

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Mar 28, 2024

**Peabody Announcement Regarding Reducing Slate of Directors Standing for Re-Election**

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Feb 8, 2024

**Peabody Reports Results for the Quarter and Year Ended December 31, 2023**

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Feb 8, 2024

**Peabody Board Declares Dividend on Common Stock**

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Jan 18, 2024

**Peabody Announces New \$320 Million Revolving Credit Facility**

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Jan 18, 2024

**Peabody to Announce Results for the Quarter and Year Ended December 31, 2023**

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Dec 19, 2023

**Peabody's North Goonyella Mine Renamed Centurion Mine**

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Oct 26, 2023

**Peabody Reports Results For Quarter Ended September 30, 2023**

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Oct 26, 2023

**Peabody Board Declares Dividend on Common Stock**

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Oct 16, 2023

**Peabody Elects Dr. M. Katherine Banks to Board of Directors**

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**Oct 12, 2023**

**Peabody to Announce Results for the Quarter Ended September 30, 2023**

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**Jul 27, 2023**

**Peabody Reports Results For Quarter Ended June 30, 2023**

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**Jul 27, 2023**

**Peabody Board Declares Dividend on Common Stock**

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**Jul 13, 2023**

**Peabody to Announce Results for the Quarter Ended June 30, 2023**

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**Jun 20, 2023**

**Peabody Update Regarding Shoal Creek Mine**

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**Apr 27, 2023**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2023**

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**Apr 27, 2023**

**Peabody Board Declares Dividend on Common Stock**

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**Apr 17, 2023**

**Peabody to Announce Results for the Quarter Ended March 31, 2023**

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**Apr 17, 2023**

**Peabody Announces Robust Shareholder Return Program**

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**Mar 30, 2023**

**PEABODY UPDATE REGARDING SHOAL CREEK MINE**

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**Mar 29, 2023**

**Peabody Confirms Incident at Shoal Creek Mine**

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**Feb 14, 2023**

**PEABODY REPORTS RESULTS FOR FOURTH QUARTER AND YEAR ENDED DECEMBER 31, 2022**

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**Jan 31, 2023**

**PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2022**

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**Nov 18, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$81.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10,000%**

**\$81.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024 AND OFFER TO PURCHASE UP TO \$114.6 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF 10.00% TERM LOAN DUE 2024**

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**Nov 8, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE TO THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR 10.000% SENIOR SECURED TERM LOAN DUE 2024 TO UP TO ANY AND ALL OUTSTANDING TERM LOAN DEBT**

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**Nov 3, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED SEPTEMBER 30, 2022**

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**Oct 27, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN EXTENSION TO THE EXPIRATION DATE FOR THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED NOTES DUE 2024**

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**Oct 26, 2022**

**Peabody to announce results for the quarter ended September 30, 2022**

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**Oct 20, 2022**

**PEABODY HAS NOT ISSUED EARNINGS FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

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**Sep 19, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE REPURCHASE OF \$20.4 MILLION OF TERM LOAN DEBT, AND OFFER TO PURCHASE ANY AND ALL OUTSTANDING 10.000% SENIOR SECURED NOTES DUE 2024**

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**Aug 29, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Jul 29, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE OFFER TO  
PURCHASE UP TO \$27.204 MILLION IN AGGREGATE PRINCIPAL  
AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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**Jul 28, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED JUNE 30, 2022**

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**Jul 21, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE  
EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO  
\$90.0 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000%  
SENIOR SECURED NOTES DUE 2024**

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**Jul 14, 2022**

**PEABODY REPORTS PRELIMINARY RESULTS FOR QUARTER ENDED  
JUNE 30, 2022**

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**Jun 27, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE AN UPSIZE  
OF THEIR PREVIOUSLY ANNOUNCED OFFER TO PURCHASE THEIR  
10.000% SENIOR SECURED NOTES DUE 2024 TO \$90 MILLION  
AGGREGATE PRINCIPAL AMOUNT, A RELATED EXTENSION OF THE  
OFFER'S EXPIRATION DATE, AND AN OFFER TO REPURCHASE  
ADDITIONAL TERM LOAN DEBT**

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**May 26, 2022**

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION,  
WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE  
REPURCHASE OF \$50 MILLION OF TERM LOAN DEBT, AND OFFER TO  
PURCHASE UP TO AN ADDITIONAL \$50 MILLION OF 10.000% SENIOR  
SECURED NOTES DUE 2024**

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**May 5, 2022**

**R3 Renewables announces development services agreement with an  
affiliate of Treaty Oak Clean Energy, LLC**

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**Apr 28, 2022**

**PEABODY REPORTS RESULTS FOR QUARTER ENDED MARCH 31, 2022**

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**Apr 20, 2022**

**PEABODY TO ANNOUNCE RESULTS FOR THE QUARTER ENDED MARCH  
31, 2022**

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Mar 15, 2022

**PEABODY ANNOUNCES EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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Mar 14, 2022

**PIC AU HOLDINGS LLC AND PIC AU HOLDINGS CORPORATION, WHOLLY-OWNED SUBSIDIARIES OF PEABODY, ANNOUNCE EXPIRATION AND FINAL RESULTS OF OFFER TO PURCHASE UP TO \$51.179 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF THEIR 10.000% SENIOR SECURED NOTES DUE 2024**

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Mar 7, 2022

**Peabody Announces Financing Arrangement**

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Mar 4, 2022

**PEABODY ANNOUNCES FURTHER EXTENSION OF THE EXPIRATION DATE FOR ITS OFFER TO PURCHASE UP TO \$38.607 MILLION IN AGGREGATE ACCRETED VALUE OF ITS 8.500% SENIOR SECURED NOTES DUE 2024**

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Mar 1, 2022

**PEABODY ANNOUNCES LAUNCH OF R3 RENEWABLES, A JOINT VENTURE IN COLLABORATION WITH RIVERSTONE CREDIT PARTNERS AND SUMMIT PARTNERS CREDIT ADVISORS**

**THE COMPANY WILL FOCUS ON DEVELOPING UTILITY-SCALE SOLAR PV AND BATTERY STORAGE PROJECTS LOCATED ON PREVIOUSLY MINED COAL PROPERTIES**

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Feb 24, 2022

**Peabody Prices \$275 Million Convertible Senior Notes Offering**

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Feb 23, 2022

**Peabody Announces Proposed Convertible Senior Notes Offering**

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