# Press Releases

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### Nov 20, 2019 Peabody Honors Global Innovation, Advocacy And Education In Clean Coal Technologies

#### Oct 29, 2019

**Peabody Reports Earnings For Quarter Ended September 30, 2019** 

Third quarter results reflect previously announced effects of pricing, shipments and Middlemount performance; Quarter highlighted by multi-year low PRB cost performance; Anticipating conclusion of FTC review of PRB/Colorado JV in first half of 2020; Advancing preferred path to access substantial North Goonyella reserves; Taking steps to streamline organization, reset operational performance and strengthen portfolio

## Oct 22, 2019 Peabody U.S. Mines Recognized With National Awards For Safety And Reclamation Excellence

Oct 16, 2019 Peabody announces quarterly dividend per share of \$0.145

#### Oct 8, 2019

**Peabody To Announce Results For The Quarter Ended September 30,** 2019

## Sep 20, 2019 Statement From Peabody Confirming Commitment To Pending PRB/Colorado Joint Venture

Sep 19, 2019

Peabody Announces Termination Of Previously Announced Tender Offers And Concludes Current Refinancing Activities

## Sep 17, 2019 Peabody Closes On \$565 Million Revolving Credit Facility

Sep 16, 2019 Peabody Announces Private Offering Of \$900 Million Of Senior Secured Notes

#### Sep 11, 2019

Peabody Announces Receipt Of Requisite Consents With Respect To Its Tender Offers And Consent Solicitations For Its 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

#### Sep 5, 2019

Peabody Launches Process To Refinance Existing Term Loan And Revolving Credit Facilities; Provides Update On Financial Performance

#### Aug 28, 2019

Peabody Announces Cash Tender Offers For Any And All Of Its Outstanding 6.000% Senior Secured Notes Due 2022 And 6.375% Senior Secured Notes Due 2025

#### Aug 7, 2019

## **Peabody Increases Quarterly Dividend Per Share To \$0.145**

#### Jul 31, 2019

### Peabody Reports Earnings For Quarter Ended June 30, 2019

Second quarter results supported by strong Shoal Creek performance, solid seaborne thermal contributions and lower costs across multiple segments; Highly synergistic PRB/Colorado joint venture aimed at strengthening competitiveness of coal while creating substantial value for customers and shareholders; Share repurchases targeted to accelerate in second half of 2019

#### Jul 10, 2019 Peabody to announce results for the quarter ended June 30, 2019

## Jul 3, 2019 Peabody Proceeding With Re-Entry Of Zone One Of North Goonyella Mine

## Jun 19, 2019 Peabody Position Statement on the Affordable Clean Energy Rule

## Jun 19, 2019 Peabody And Arch To Combine U.S. PRB And Colorado Assets In Highly Synergistic Joint Venture To Unlock Approximately \$820 Million In Synergies

- JV synergies projected to average approximately \$120 million per year over initial 10 years, with NPV of approximately \$820 million

#### Jun 6, 2019

Peabody's Derek Launius Named "Reclamationist Of the Year" By The American Society Of Mining And Reclamation

## May 24, 2019 Peabody Proceeding With Reventilation Of First Segment Of North Goonyella Mine

May 8, 2019 Peabody Increases Quarterly Dividend Per Share To \$0.14

#### May 1, 2019

## Peabody Reports Earnings For Quarter Ended March 31, 2019

Peabody earns \$133.3 million in income from continuing operations, net of income taxes, \$1.15 in diluted earnings per share from continuing operations and \$253.9 million in Adjusted EBITDA, with the seaborne thermal segment leading the company in Adjusted EBITDA margins of 38 percent; Newly acquired Shoal Creek Mine's first quarter operating cash flows imply a less than two-year payback period; Lowering 2019 capital expenditure guidance range to \$350 million to \$375 million; Peabody returns \$313 million in cash to shareholders in first quarter, bringing total shareholder returns to \$1.42 billion since mid-2017.

Apr 10, 2019 Peabody To Announce Results For The Quarter Ended March 31, 2019

Mar 27, 2019 Peabody Releases Initial Learnings From North Goonyella Incident

Feb 27, 2019 Peabody Declares Supplemental Cash Dividend Of \$1.85 Per Share To Augment Ongoing \$1.5 Billion Share Buyback Program And Quarterly Dividends



Feb 21, 2019 Peabody elects Andrea Bertone to board of directors

Photos (1)

#### Feb 6, 2019 Peabody Reports Earnings For Quarter And Year Ended December 31, 2018

Seaborne coal segments continue to drive Peabody performance and investments; Peabody earns \$233.5 million in income from continuing operations net of income taxes, \$1.97 in diluted earnings per share from continuing operations and \$273.7 million in Adjusted EBITDA in the fourth quarter; Seaborne thermal segment delivers over 40% Adjusted EBITDA margins in fourth quarter and full year; Targeting 2019 sales of ~2.5 million tons from high-margin Shoal Creek Mine; Base case for North Goonyella Mine restart targets modest sales in 2019 and longwall production of ~2 million tons in 2020.

## Jan 9, 2019 Peabody To Announce Results For The Quarter And Year Ended December 31, 2018

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